FORM D

RECEIVE

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Similation, 15.47. 20349

FORM D

NOTICE OF SALE OF SECURITIES
- 1 2008URSUANT TO REGULATION D,
SECTION 4(6), AND/OR



Name of Offering (check in this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 507 ☐ Rule 508 ☐ Rule 508 ☐ Rule 508 ☐ Rule 509 ☐	06 ☐ Section 4(6) ☐ ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change) MezzVest Co-Investor II, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Whiteley Chambers, Don Street, St. Helier, Jersey JE4 9WG	Telephone Number (Including Area Code) + 44 1534 504 000
Address of Principal Business Operations (Number and Street, City, State, Zin Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
MezzVest co-Investor II, L.P. will make investments in AIG-MezzVest II, L.P., a Jer mezzanine foans primarily to Western European companies.	sey limited partnership which will make
Type of Business Organization	· A POSED
☐ corporation ☑ limited partnership, already formed ☐ limited partnership, to be formed	Other (please specify): AUG 05 2005_
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an effering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required. A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

		A. BASIC IDENTI	FICATION DATA					
2. Enter the information requ	ested for the follow	ing:						
• Each promoter of the issuer, if the issuer has been organized within the past five years;								
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
 Each general and management 	ging partner of partr	nership issuers.						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☑ General and/or Managing Partner			
Full Name (Last name first, if		1 1						
Business or Residence Address			, the general partner of	Mezz vest Co	-Investor II, L.P.			
			Charact Ct II.11 am Inner	. IE4 OUIC				
			Street St Helier, Jerse					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)							
			Ltd., general partner of	MezzVest Co-	Investor II, L.P.			
Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)						
Robert L. Barbanell	Associates, Inc.	, 35 Sutton Place, Apa	rtment 12A, New Yorl	k, NY 10022				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Barbier, Jacques; dire	ector of AIG-M	ezzVest Partners II, L	td., general partner of M	MezzVest Co-I	nvestor II, L.P.			
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)						
Avenue de Woluwé-	St-Lambert, 11,	1200 Brussels, Belgiu	ım	•				
Check Pox(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)				· ·			
Kershaw, Nicholas; o	director of AIG-	MezzVest Partners II,	Ltd., general partner o	of MezzVest Co	o-Investor II, L.P.			
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)						
Ogier Corporate Serv	vices Ltd., Whit	eley Chambers, Don S	treet St Helier, Jersey.	JE4 9WG				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Mackenzie, Simon; d	lirector of AIG-	MezzVest Partners II,	Ltd., general partner o	f MezzVest Co	o-Investor II, L.P.			
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)						
Ogier Corporate Serv	vices Ltd., Whit	eley Chambers, Don S	Street St Helier, Jersey.	E4 9WG				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner			
Fuil Name (Last name first, if	individual)							
Rentsch, Anthony; di	rector of AIG-N	MezzVest Partners II,	Ltd., general partner of	MezzVest Co	-Investor II, L.P.			
Business or Residence Address	(Number and Stree	et, City, State, Zip Code)	*******					
Ogier Corporate Serv	vices Ltd., Whit	eley Chambers, Don S	Street St Helier, Jersey .	JE4 9WG				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner			
Full Name (Last name first, if	individual)							
Schneider, Conradin; director of AIG-MezzVest Partners II, Ltd., general partner of MezzVest Co-Investor II, L.P.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
AIG Private Equity L	.td., Baarerstras	se 8, 6300 Zug, Switz	erland					
<u> </u>								
		A. serve						

Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)		and the Wilder		
MezzVest Team II, L	P., a beneficial	owner of MezzVest (Co-Investor II, L.P.		
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)			
Whiteley Chambers,	Don Street, St. 1	Helier, Jersey JE4 9W	G		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Randolph Street Part	ners VI, benefic	ial owner of MezzVes	st Co-Investor II, L.P.		
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)	The state of the s	133,94	
200 East Randolph D	rive, Chicago, I	llinois 60601, USA			

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only Full Name (Last name first, if individual) AIG Equity Sales Corp. Business or Residence Address (Number and Street, City, State, Zip Code) 70 Pine Street, New York, NY 10270, USA Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	Yes	No
 What is the minimum investment that will be accepted from any individual? Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only Full Name (Last name first, if individual)		
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Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		Il States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]		[ID]
[IL] X [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN		[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]	[OR]	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		Mts &1*
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		ll States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI]	[ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN		[MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]	-	[PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[WY]	[PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	———	Il States
	-	
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN		[ID] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]		[PA]
[M]		[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities

Type of Security	Aggregate Offering Pri		Amount Already Sold
Debt			€ 0
Equity	€0		€ 0
☐ Common ☐ Preferred			
Convertible Securities (including warrants)	€0		€0
Partnership Interests	€6,294,000		€6,294,000
Other (Specify)	€0		€0
Total	€6,294,000		€6,294,000
Answer also in Appendix, Column 3, if filing under ULOE.	•		
2. Enter the number of accredited and non-accredited investors who have purchased section this offering and the aggregate dollar amounts of their purchases. For offerings und Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or ";	der egate		Aggregate Dollar Amount of Purchases
Accredited Investors	13		€ 6,231,811
Non-accredited Investors	1		€ 62,189
Total (for filings under Rule 504 only)			
Answer also in Appendix, Column 4, if filing under ULOE.			
3. If this filing is for an offering under Rule 504 or 505, enter the information requested securities sold by the issuer, to date, in offerings of the types indicated in the twelve (months prior to the first sale of securities in this offering. Classify securities by type I Part C - Question 1.	12)		Dollar Amount
Type of Offering	Security		Sold
Rule 505			€
Regulation A			€
Rule 504			€
Total			€
4. a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses issuer. The information may be given as subject to future contingencies. If the amou expenditure is not known, furnish an estimate and check the box to the left of the est	of the int of an		
Transfer Agent's Fees		\boxtimes	€
Printing and Engraving Costs		\boxtimes	€250
Legal Fees		\boxtimes	€18,000
Accounting Fees		\boxtimes	€
Engineering Fees		\boxtimes	€
Sales Commission (specify finders' fees separately)		\boxtimes	€61,000
Other Expenses (identify) Miscellaneous Expenses including market research and	d contingency fees	\boxtimes	€900
Professional Fees.			
Total		M	€80 150

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES	AND USE OI	PROCEEDS					
	b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."								
	each of the purposes shown. If the amou	ed proceeds to the issuer used or proposed in for any purpose is not known, furnish a The total of the payments listed must equesponse to Part C – Question 4.b above.	n estimate an	d					
				Payments to Officers, Directors & Affiliates	Payments To Others				
	Salaries and fees		C	€	□ €				
	Purchase of real estate		С	€	□ €				
	Purchase, rental or leasing and insta	llation of machinery and equipment	Г	€					
	Construction or leasing of plant buil	dings and facilities	С	€	□ €				
	Acquisition of other businesses (inc offering that may be used in exchan pursuant to a merger)	suer	€	□ €					
	Working capital								
	Other (specify): 100% used to purch	ase new assets	С	€					
••		3		€·	□ €				
	Cotumn Totals			€					
		ls added)			,213.850				
		D. FEDERAL SIGNATURE							
tollo	wing signature constitutes an undertakin	igned by the undersigned duly authorized g by the issuer to furnish to the U.S. Secu by the issuer to any non-accredited invest	rities and Exc	change Commissi	on, upon written				
Issue	er (Print or Type)	Signature		Date					
	zVest Co-Investor II, Ltd.	S. Mars							
	ts general partner AJG-MezzVest ners II, Ltd.	Siller		28 J	uly 2005				
Nam	e of Signer (Print or Type)	Title of Signer (Print or Type)							
noi	n Mackenzie	Director							

-ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE						
	62 presently subject to any of the disqualifica	· — —					
	See Appendix, Column 5, for state respon	nse.					
2. The undersigned issuer hereby undertal Form D (17 CFR 239.500) at such time		y state in which this notice is filed, a notice on					
3. The undersigned issuer hereby undertaissuer to offerees.	kes to furnish to the state administrators, up	on written request, information furnished by the					
Limited Offering Exemption (ULOE) of this exemption has the burden of esta	of the state in which this notice is filed and un ablishing that these conditions have been satis						
andersigned duly authorized person.	chows the contents to be true and has duly ca	aused this notice to be signed on its behalf by the					
Issuer (Print or Type) MezzVest Co-Investor II, Ltd. Date							
By its general partner AlG-MezzVest Partners II, Ltd.	28 July 2005						
Name (Print or Type)	Title (Print or Type)	,					
Simonia Algorianzia	Director						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4			5
	Intend to non-a	to sell ccredited s in State -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL			-						
AK									
AZ									
AR									
CA									
СО									
СТ									
DE									
DC								: 🗆	
FL							•		
GA									
НІ									
ID		[CJ							
IL		Ø	Partnership interests €760,282	1	€760,282	0	€0	: 🗆	⊠
IN									5
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN					,				
MS									
МО									
МТ									

APPEND	IX
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	Intend to non-a	to sell ccredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
NE									
NV									
NH									
NJ									
NM									
NY	ם								
NC									
ND									
ОН	-0								
ок	П	ם		1				□.	
OR						·			
PA									
RI									
SC									
SD								□	
TN									
TX									
UT									
VT					·				
VA									
WA									
WV									
WI									
WY							`.		
PR									

The remainder of the partnership interests are sold to foreign (non-U.S.) investors.